



CHELMER FOODS NEWSLETTER

TROPICAL FRUIT

02.092022

Pineapple

The price has been relatively high for PJC (pineapple juice concentrate), so more core pineapple output are switched to juice.

Papaya

The new crop is expected to take place in November onwards.

Ginger

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Pineapple

02.09.2022

The winter crop is approaching soon by mid-September onwards, this has been taken earlier due to the good rainfalls this year. Most canned pineapple factories have resumed their production after shutdown by the end of August.

We still expected a good crop for winter due to good rainfalls, regardless of a rise in most of the factors of plantations, such as labor cost, fertilizers, etc.

The price has been relatively high for PJC (pineapple juice concentrate), so more core pineapple output are switched to juice. However, the output continuously decreases in core pineapple due to the higher utilization of core pineapple for canning and juice. Due to the drought in most parts of China, we may expect PJC to stay relatively high from now till Feb.2023.



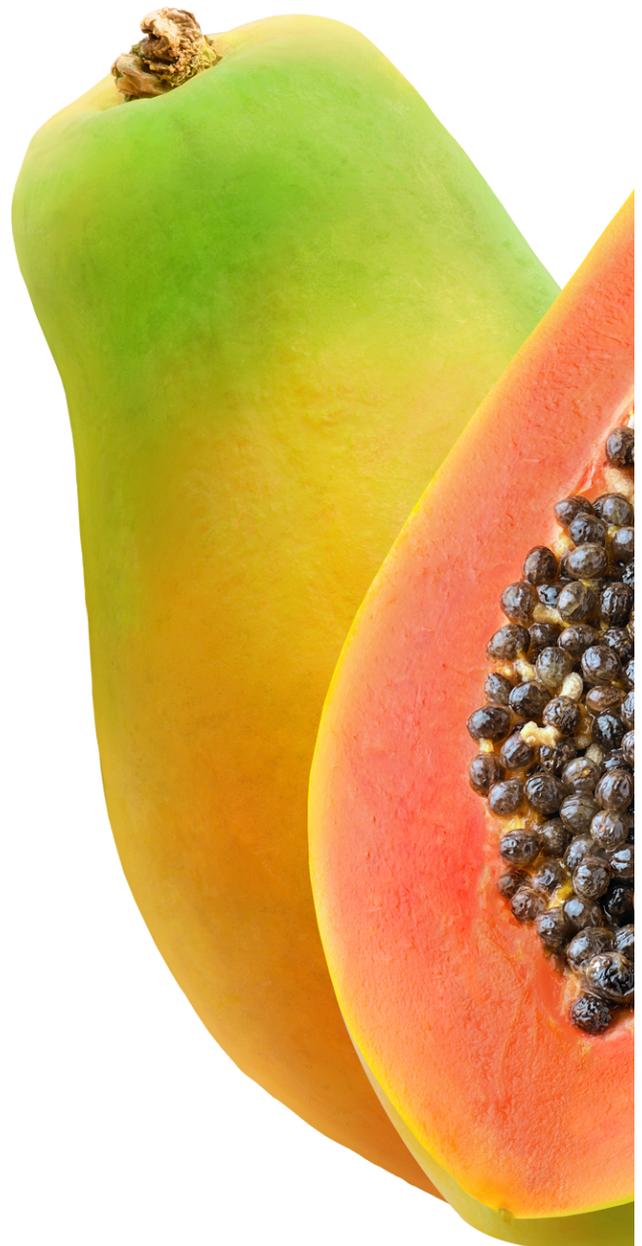


Papaya

02.09.2022

The new crop is expected to take place in November onwards. It's a slight delay due to the flood early in the year, while the harvest needs approximately 8 months. a flood has hit 40% of the total supply in the north and northeastern part of Thailand.

We are only left with the supply from the south in coming November, and we have to see the weather in the next 2 months to confirm the rest of the supply.





Ginger

02.09.2022

There were heavy rainfalls during August, and most of the areas have been falling under flood for some time which causes the risk of rotten under the ground. So right now, farmers tend to make the earlier harvest of the early age of ginger to avoid damage to the main crop.

That means less output of aging ginger (to be used for DHD) in the latest harvest. In addition, Pakistan has been back to the Thailand market to buy fresh ginger from Thailand this year. We expect that there might be a problem in other markets, such as China or others.





Mango

02.09.2022

We expect a good supply for the winter crop, compared to last winter crop, while generally, the winter supply is less than summer's main crop.

Coconut

02.09.2022

There were not many changes in coconut price during Q3.





Cantaloupe

02.09.2022

The supply is still at a low level until now due to the continuous & heavy rainfalls as cantaloupe is very sensitive to water and farmers need to wait until the weather remains stable. However, the plantation only takes 2 months for cantaloupe.

